

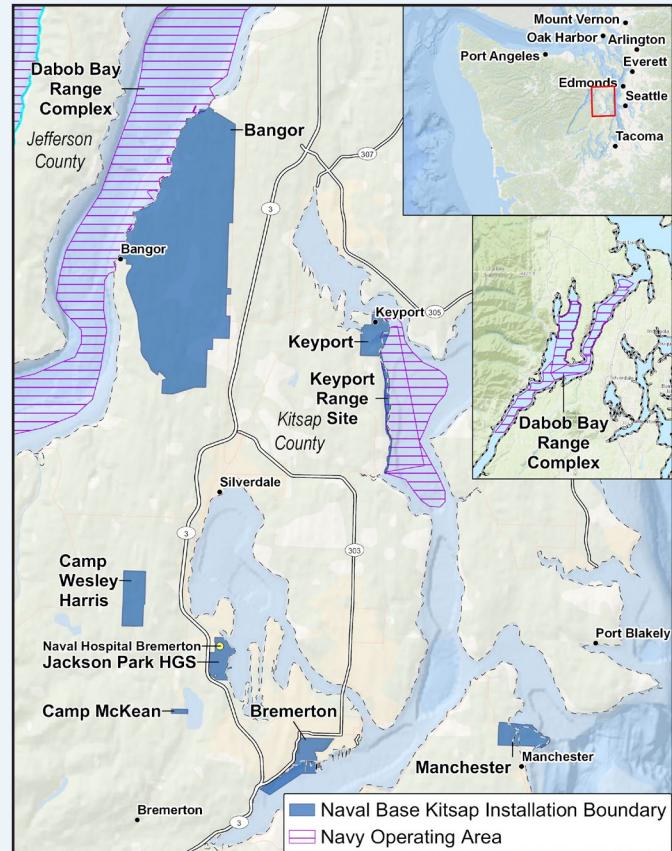
NAVAL BASE KITSAP OPERATIONS AND ECONOMIC CONTRIBUTIONS



OPERATIONAL OVERVIEW

Naval Base Kitsap (NBK) is the third largest installation in the U.S. Navy and arguably the most complex. NBK is home to multiple high-value, strategic missions including all types of submarines, two aircraft carriers, the Puget Sound Naval Shipyard (PSNS), and the largest fuel depot in the Continental U.S. These facilities provide critical support to the National Defense Strategy. NBK is also the home of several Research, Development, Testing, and Evaluation (RDT&E) Commands who work to maintain the U.S. Navy's technological advantage.

NBK's primary areas of operation include Bangor, home to Submarine Group 9, Bremerton, homeport to Carrier Strike Group 3 and PSNS, Keyport, home to Naval Undersea Warfare Center, and Manchester Fuel Depot. NBK also manages outlying areas in Washington and Alaska. Our operating areas also include the Dabob Bay Range Complex in Hood Canal, which is vital to the mission of many of our supported commands.



ECONOMIC HIGHLIGHTS

NBK's contribution* to the regional economy in FY 2017 totaled \$4.0 billion and included:

- \$1.9 billion in industry output** - \$1.1 billion from payroll; \$792 million from operations and contracts; and \$14 million from visitor spending.
- \$2.1 billion** in direct military and civilian payroll expenditures** to personnel residing in the Region of Influence (ROI).**
- 45,532 jobs** - including **31,585** military/civilian personnel residing in ROI and an estimated **13,947** jobs stimulated from base operations and maintenance, personal spending, and visitor spending.
- \$129 million*** in state and local tax revenues** - \$89.2 million from payroll; \$38.5 million from operations and maintenance; and \$1.6 million from visitor spending.



Source: NBK/NAVMAG II Economic Impact Assessment, December 2018 (using financial data from FY 2017).

*EIA results are rounded as appropriate for presentation purposes.

**The ROI for the NBK EIA includes: Kitsap, Jefferson, and Mason counties.

***Provided for informational purposes, not included in the Total Economic Impact.